	Task	Start	Finish	Status	Risks/Issues
1	Pension System Resumption (PSR) Project	02/09/05	09/30/09	1. The General Design Deliverable, which sets the stage for the Detailed Design Phase, was published in late February and contains over 15,000 pages of high-level business requirements. Approximately 80 CalPERS staff are currently involved in the review of this Deliverable which includes running the proposed design through 1,000 business scenarios. The review process is scheduled to complete in early April. 2. Significant progress has been by Accenture and CalPERS in their efforts to: • incorporate the approved nine-week extension into the PSR Project Schedule, • re-evaluate resource forecasts; and, • identify critical dependencies for interfaces and PSR-related projects. This work is scheduled to be completed by month's end. 3. The State Controller's Office (SCO) has agreed to provide retroactive payment information in the detailed format required by CalPERS as part of its 21st Century Project. A letter was sent to SCO to formalize the agreements and document detailed specifications. 4. In response to a competitive solicitation for data cleanup support, CalPERS received two bids at $15.9 and $32.1 million respectively. Upon completing proposal evaluations and vendor interviews, SoftSol (lowest bidder) was selected to perform the requested services. Work is slated to begin this month at CalPERS' facility in Rancho Cordova. 5. Phase 2 of the PSR/ETM Communication Plan, which includes conducting application "prototype" demonstrations for each Division and Regional Office, is underway. The	1. Project schedule is aggressive. Workload demands need to be managed across the enterprise and conflicts resolved to mitigate risk to PSR planned Implementation.

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			demonstrations are structured to illustrate how the system will be used by and benefit members, employers and internal CalPERS staff. Feedback gathered during this effort will be incorporated into the design to enhance the final product. 6. At the January Board Offsite, the PSR and ETM Teams made a recommendation that CalPERS establish a temporary moratorium on any new information technology initiatives, developments or enhancements until post-PSR. Specifically, the teams proposed that effective July 1, 2008, all requests for new projects and system enhancements be reviewed and approved by CalPERS Executive staff. The proposal exempted any development or enhancements needed as a result of legislative mandates, annual requirements (e.g., Open Enrollment), and production environment defects. A prioritization process that outlines the criteria required for any critical information technology development needed pre-PSR is being drafted. This process will guide our Executive staff in making important decisions.	

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2	Enterprise Management Billing, Accounts Receivable and Collections (EMBARC) Project	05/01/05	Revised schedule ~~02/19/08~~ 03/02/08	1. The EMBARC application was implemented into production on March 2. 2. the Project Team will document "Lessons Learned" and perform final close out activities.	1. None to report.